

Fill in this information to identify the case:

Debtor name **WaveGuide Corporation**

United States Bankruptcy Court for the: **DISTRICT OF MASSACHUSETTS**

Case number (if known) **18-12207-JNF**

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 27, 2018**


Signature of individual signing on behalf of debtor

Nelson K. Stacks

Printed name

President

Position or relationship to debtor

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**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from Schedule A/B..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from Schedule A/B..... \$ 338,780.00

1c. **Total of all property:**

Copy line 92 from Schedule A/B..... \$ 338,780.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D..... \$ 0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... +\$ 1,512,304.07

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 1,512,304.07

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. <u>Bank of America</u>	<u>Checking</u>	<u>4550</u>	<u>\$286,000.00</u>
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4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

<u>\$286,000.00</u>

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. <u>3 month real estate security deposit</u>	<u>\$26,280.00</u>
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

<u>\$26,280.00</u>

Debtor WaveGuide Corporation
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Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Chairs, tables	\$2,106.65		\$500.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Photo copier, file cabinets, laptop computers, monitors, printers	\$41,700.00		\$5,000.00
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$5,500.00
44.	Is a depreciation schedule available for any of the property listed in Part 7?			
	<input type="checkbox"/> No			
	<input checked="" type="checkbox"/> Yes			

Debtor WaveGuide Corporation _____ Case number (*If known*) 18-12207-JNF _____
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45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Lab equipment	\$147,484.51		\$15,000.00
Manufacturing equipment	\$6,130.12		\$6,000.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$21,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor WaveGuide Corporation Name Case number (*If known*) 18-12207-JNF

55.1. Lease of office and lab space at 85 Bolton Street, Cambridge, MA 02140	Commercial lease - Debtor is lessee	\$0.00	N/A	\$0.00
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56. **Total of Part 9.** Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. \$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets 6 patents in process - not yet granted	\$0.00		Unknown

61. **Internet domain names and websites**

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89. \$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

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Name _____

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

	Current value of debtor's interest
71. Notes receivable Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
Net Operating Losses	Tax year _____
	Unknown
73. Interests in insurance policies or annuities Chubb Group Policy No. 36015599 "Commercial Package", June 8, 2018 - June 8, 2019, providing Commercial Property Coverage, General Liability Coverage, D&O Liability Coverage, Excess D&O Liability Coverage, D&O General Liability Coverage, Workers Compensation Coverage	\$0.00
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76. Trusts, equitable or future interests in property	
77. Other property of any kind not already listed Examples: Season tickets, country club membership	
78. Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	\$0.00
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?	
<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes	

Debtor WaveGuide Corporation
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Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$286,000.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$26,280.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$5,500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$21,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$338,780.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$338,780.00</u>

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name WaveGuide Corporation

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) 18-12207-JNF

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Bolton Street Partners, LLC 181 Dudley Road Newton Center, MA 02459 Date(s) debt was incurred <u>5/1/2018</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$60,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>approximate balance owed under remainder of term of real estate lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Cadence Design Systems, Inc. 270 Billerica Road Chelmsford, MA 01824 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$180,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>software license fee for June-November 2018</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address GO Therapeutics, Inc. One Broadway, 14th Floor Cambridge, MA 02142 Date(s) debt was incurred <u>12/1/2016</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$150,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>sponsored research and option agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address ISE Labs, Inc. 46800 Bayside Parkway Fremont, CA 94538 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$32,500.00 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>testing services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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Name			
3.5	Nonpriority creditor's name and mailing address Marcus Semones 120 Browne St. #1 Brookline, MA 02446	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$416,743.00
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: employment agreement severance liability	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address Morgan, Lewis & Bockius LLP c/o Stephen Altieri, Ph.D. One Federal Street Boston, MA 02110	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$134.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: Services	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address Nelson Stacks 393 Brookline Street Newton Center, MA 02459	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$638,764.32
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: employment agreement severance liability	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address Rubin and Rudman LLP Attn: Joseph S.U. Bodoff, Esq. 53 State Street Boston, MA 02109	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$34,162.75
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: legal services	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	0.00
5b.	+	\$ 1,512,304.07
5c.	\$	1,512,304.07

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United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

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Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

employment agreement

State the term remaining

List the contract number of any government contract

Alex Alexeyev
19 Pickett Street
Beverly, MA 01915

2.2. State what the contract or lease is for and the nature of the debtor's interest

commercial lease for Debtor's location, including lab and office space five months

State the term remaining

List the contract number of any government contract

Bolton Street Partners, LLC
181 Dudley Road
Newton Center, MA 02459

2.3. State what the contract or lease is for and the nature of the debtor's interest

sponsored research and option agreement dated 11/16/2015 as amended

State the term remaining

List the contract number of any government contract

GO Therapeutics, Inc.
One Broadway, 14th Floor
Cambridge, MA 02142

2.4. State what the contract or lease is for and the nature of the debtor's interest

sponsored research and option agreement dated 12/1/2016

State the term remaining

List the contract number of any government contract

GO Therapeutics, Inc.
One Broadway, 14th Floor
Cambridge, MA 02142

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

employment contract

State the term remaining

List the contract number of any government contract

**Harshal Zope
65 Riverside Avenue Apt #11
Medford, MA 02155**

2.6. State what the contract or lease is for and the nature of the debtor's interest

employment contract

State the term remaining

List the contract number of any government contract

**Howard Hutchins
17 Hay Street
Newbury, MA 01951**

2.7. State what the contract or lease is for and the nature of the debtor's interest

employment contract

State the term remaining

List the contract number of any government contract

**Marcus Semones
120 Browne St. #1
Brookline, MA 02446**

2.8. State what the contract or lease is for and the nature of the debtor's interest

employment contract

State the term remaining

List the contract number of any government contract

**Massimiliano La Colla
40 Brattle St #2
Arlington, MA 02476**

2.9. State what the contract or lease is for and the nature of the debtor's interest

employment contract

State the term remaining

List the contract number of any government contract

**Nelson Stacks
393 Brookline Street
Newton Center, MA 02459**

2.10. State what the contract or lease is for and the nature of the debtor's interest

patent license agreement

State the term remaining

List the contract number of any

**President and Fellows of Harvard College
Richard and Susan Smith Campus Center
1350 Massachusetts Ave, Suite 727E
Cambridge, MA 02138**

Debtor 1 **WaveGuide Corporation**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

government contract _____

2.11. State what the contract or lease is for and the nature of the debtor's interest**employment contract**

State the term remaining _____

List the contract number of any government contract _____

**Sebastian Patulea
18 Bromfield Road, #1
Somerville, MA 02144**2.12. State what the contract or lease is for and the nature of the debtor's interest**employment contract**

State the term remaining _____

List the contract number of any government contract _____

**Wendy Graham-Coco
7 Acorn Lane
Dedham, MA 02026**

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United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) 18-12207-JNF

Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

	Name	Mailing Address	Name	Check all schedules that apply:
2.1		Street _____ _____ _____		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ Zip Code _____		
2.2		Street _____ _____ _____		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ Zip Code _____		
2.3		Street _____ _____ _____		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ Zip Code _____		
2.4		Street _____ _____ _____		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ Zip Code _____		

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United States Bankruptcy Court for the: **DISTRICT OF MASSACHUSETTS**

Case number (if known) **18-12207-JNF**

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 1/01/2018 to Filing Date

Operating a business

\$0.00

Other _____

For prior year:

From 1/01/2017 to 12/31/2017

Operating a business

\$0.00

Other _____

For year before that:

From 1/01/2016 to 12/31/2016

Operating a business

\$0.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. SEE ATTACHED SCHEDULE 3		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Nelson Stacks 393 Brookline Street Newton Center, MA 02459 President and CEO	semi-monthly payments of salary and expense reimbursement payments in May, July, September and December 2017 and March and May 2018	\$474,670.78	salary (\$412,000.00) and expense reimbursement (\$62,670.78)
4.2. Marcus Semones 120 Browne St. #1 Brookline, MA 02446 Director and CSO	semi-monthly payments of salary and expense reimbursement payments in March 2018	\$280,601.14	salary (\$272,949.60) and expense reimbursement (\$7,651.54)
4.3. Peter Farrell Resmed Corporation 9001 Spectrum Center Blvd. San Diego, CA 92123 Chairman of the Board	9/30/2017	\$14,683.50	director's fee
4.4. Brian Finn 38 Evans Drive Glen Head, NY 11545 Director	6/30/2017	\$11,750.00	director's fee
4.5. Isaac Blech 395 South End Avenue, Apt. 28J New York, NY 10280 Former Director	6/30/2017	\$12,187.50	director's fee
4.6. James T. Hill 623 Evans Avenue San Antonio, TX 78209 Director	6/30/2017	\$11,750.00	director's fee

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.7. Michael Jones 13010 Sunset Drive Los Altos, CA 94022 Director	6/30/2017	\$11,437.50	director's fee

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Rubin and Rudman LLP 53 State Street Boston, MA 02109	Attorney Fees	May 2018	\$40,722.70

Email or website address
jbodoff@rubinrudman.com

Who made the payment, if not debtor?

11.2.	Retainer for Attorney Fees. Prepetition fees of \$5599 and chapter 11 filing fee of \$1717 deducted from retainer prior to commencement of bankruptcy case. The balance of the retainer (\$7684) will be held as security for fees and for reimbursement of expenses.	May 30, 2018	\$15,000.00
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Email or website address
jeffrey@sternklarlaw.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 675 West Kendall Street Cambridge, MA 02142	10/2015 to 4/2018
14.2. Cambridge Innovation Center 1 Broadway, 14th Floor Cambridge, MA 02142	June 2011 to present

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor provides

If debtor provides meals
and housing, number of
patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No Go to Part 10.

Yes. Fill in below:

Name of plan

WaveGuide Corporation - 718754

Employer identification number of the plan

EIN: **27-1718568**

Has the plan been terminated?

No

Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.

Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. KPMG LLP Two Financial Center 60 South Street Boston, MA 02111	2015 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
26b.1. KPMG LLP Two Financial Center 60 South Street Boston, MA 02111	2015 to present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. KPMG LLP Two Financial Center 60 South Street Boston, MA 02111	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None**Name and address**26d.1. **multiple VC and investment firms****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No
 Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Gary Yee	3/22/2018	

Name and address of the person who has possession of inventory records**BSI Corporation****27.2 Wendy Graham****Name and address of the person who has possession of inventory records**

WaveGuide Corporation
85 Bolton Street
Cambridge, MA 02140

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Nelson Stacks	393 Brookline Street Newton Center, MA 02459	President, CEO, director, shareholder	9.59%
Marcus Semones	120 Browne St. #1 Brookline, MA 02446	Director, CSO and shareholder	8.50%
Peter Farrell	Resmed Corporation 9001 Spectrum Center Blvd. San Diego, CA 92123	Chairman of the Board, shareholder	0.65%
Brian Finn	38 Evans Drive Glen Head, NY 11545	Director, shareholder	0.94%
James T. Hill	623 Evans Avenue San Antonio, TX 78209	Director, shareholder	0.44%

Name	Address	Position and nature of any interest	% of interest, if any
Michael Jones	13010 Sunset Drive Los Altos, CA 94022	Director, shareholder	0.44%
Peter B. Finn	53 State Street Boston, MA 02109	Secretary	0.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Isaac Blech	395 South End Ave., Apt. 28J New York, NY 10280	Vice Chairman of Board, shareholder	to April 2018

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 see response to #4			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true

Debtor WaveGuide Corporation

Case number (if known) 18-12207-JNF

and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 27, 2018


Signature of individual signing on behalf of the debtor

Nelson K. Stacks

Printed name

Position or relationship to debtor President

Are additional pages to **Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** (Official Form 207) attached?

No
 Yes

SCHEDULE E8

Date	Amount	Vendor	Description
3/12/2018	\$31,880.42	WIRE TYPE:INTL: SHEARMAN STERLING ID:250-390-80117406 BNF BK:C ITIBANK (HONG KONG) LI ID:CITIHKAX PMT	
3/12/2018	\$2,082.50	NAMSA - USA	Biostats consulting-clinical protocol
3/12/2018	\$452.00	CT Corporation CO	Corporate Fee
3/12/2018	\$207.69	Fisher Scientific Co.	lab supplies
3/13/2018	\$538.05	VWR International, LLC	lab supplies
3/14/2018	\$53,465.85	ADP WAGE PAY	ADP Company wages/salary
3/14/2018	\$30,435.59	ADP Tax	payroll taxes
3/14/2018	\$186.24	Fisher Scientific Co.	lab supplies
3/14/2018	\$45.93	VWR International, LLC	lab supplies
3/15/2018	\$10,156.39	Rubin and Rudman LLP	Coporate legal
3/15/2018	\$552.00	Abcam Inc	lab supplies
3/15/2018	\$105.19	Michael Cheah	expense report reimbursement
3/16/2018	\$12,254.41	ADP 401k	401K
3/16/2018	\$6,140.70	Rubin and Rudman LLP	Corporate legal
3/16/2018	\$1,267.50	Smart Staffing Service	Research temp staff
3/19/2018	\$245.31	VWR International, LLC	lab supplies
3/21/2018	\$2,359.00	Melissa Darnley	research contractor
3/21/2018	\$480.88	Fisher Scientific Co.	lab supplies
3/21/2018	\$182.55	VWR International, LLC	lab supplies
3/22/2018	\$1,140.00	LifeSpan BioSciences	lab supplies
3/22/2018	\$908.43	Hayes Instrument Servi	lab services
3/22/2018	\$278.00	Fisher Scientific Co.	lab supplies
3/22/2018	\$147.81	VWR International, LLC	lab supplies
3/23/2018	\$13,795.68	Tufts Health Plan (1)	Company Health Insurance
3/23/2018	\$12,609.15	Nelson K. Stacks	China travel- exp reimbursement
3/23/2018	\$1,236.00	Delta Dental of Mass	Company Dental Insurance
3/23/2018	\$599.00	Tufts Health Plan	Howard Hutchins Health Insurance
3/23/2018	\$435.00	Spherotech	lab supplies
3/23/2018	\$261.00	Fisher Scientific Co.	lab supplies
3/23/2018	\$69.86	VWR International, LLC	lab supplies
3/23/2018	\$55.89	ADP PAYROLL FEES	Payroll Fee
3/23/2018	\$20.00	Fisher Scientific Co.	lab supplies
3/27/2018	\$1,000.00	ISE Labs Inc	ASIC engineering contractor

3/27/2018	\$265.63	Merrill Communications	Coporate dataroom monthly fee
3/27/2018	\$30.68	Harshal Zope	expense report reimbursement
3/29/2018	\$53,432.74	ADP WAGE PAY	ADP Company wages/salary
3/29/2018	\$30,056.26	ADP Tax	payroll taxes
3/30/2018	\$1,316.25	Smart Staffing Service	Research temp staff
3/30/2018	\$743.75	Sharon Timberlake Cons	RA/QA Consulting
3/30/2018	\$258.00	ADP PAYROLL FEES	Payroll Fee
3/12/2018	\$1,021.90	CHECKCARD 0308 CHINA SOUTH	Travel expense
3/12/2018	\$35.00	CHECKCARD 0308 AGENT FEE	travel exp fee
3/12/2018	\$3,237.81	CHECKCARD 0308 CHINA SOUTH	travel expense
3/14/2018	\$413.19	CHECKCARD 0313 WESTIN GUANGZHOU	travel expense
3/29/2018	\$548.27	CHECKCARD 0327 JETBLUE	travel expense
3/29/2018	\$548.27	CHECKCARD 0327 JETBLUE	travel expense
3/29/2018	\$314.98	CHECKCARD 0328 AAA Travel Online	travel expense
3/30/2018	\$38.26	CHECKCARD 0329 HERTZ RENT-A-CAR HERTZ	I travel expense
3/2/2018	\$144.00	CHECKCARD 0228 SPIDEROAK SPIDEROAK.CO	IP computer backup fee
3/2/2018	\$41.54	CHECKCARD 0301 FEDEX	fedex mailing
3/2/2018	\$106.25	CHECKCARD 0302 GOOGLE *SVCSAPPS_wave	google email hosting
3/8/2018	\$20.20	CHECKCARD 0307 FEDEX	fedex mailing
3/13/2018	\$9.54	CHECKCARD 0313 DKC*DIGI KEY CORP	engineering parts-hardware
3/16/2018	\$16.95	CHECKCARD 0315 J2 EFAX SERVICES	efax services
3/19/2018	\$48.64	CHECKCARD 0317 FEDEX	fedex mailing
3/19/2018	\$69.99	CHECKCARD 0318 CBI*ACRONIS	
3/23/2018	\$47.81	CHECKCARD 0322 MSFT * E01005I290 (micros	microsoft license fee
3/23/2018	\$26.56	CHECKCARD 0322 MSFT * E01005I1OT	microsoft license fee
3/23/2018	\$105.19	CHECKCARD 0322 MSFT * E01005I28L	microsoft license fee
3/26/2018	\$38.00	CHECKCARD 0322 GAPOS CASHIER 2	
3/26/2018	\$80.24	CHECKCARD 0324 FEDEX	fedex mailing
3/27/2018	\$34.94	CHECKCARD 0326 AMAZON MKTPLACE	engineering parts-hardware
3/28/2018	\$85.00	CHECKCARD 0327 STEMCELL TECH INC	lab supplies
3/29/2018	\$87.47	CHECKCARD 0328 FEDEX	fedex mailing
3/30/2018	\$144.00	CHECKCARD 0329 SPIDEROAK SPIDEROAK.CO	IP computer backup fee
3/14/2018	\$12.40	CHECKCARD 0313 WESTIN GUANGZHOU-BAM	bank fee- travel
4/2/2018	\$435.00	CAMBRIDGE INNOVATION Ctr (CIC)	monthly rent

4/3/2018	\$12,254.41	ADP 401k	401K match
4/3/2018	\$188.99	Michael Cheah	expense report
4/4/2018	\$1,493.86	Alton M Semones	expense report
4/4/2018	\$84.50	Andrew Schweig	Tpass
4/5/2018	\$2,191.00	Melissa Darnley	research contractor
4/6/2018	\$1,179.75	Smart Staffing Service	Research temp staff
4/6/2018	\$391.00	Harvard University	IP fee
4/6/2018	\$55.89	ADP PAYROLL FEES	payroll fee
4/6/2018	\$9.34	Harshal Zope	expense report
4/9/2018	\$14,925.00	Morgan, Lewis & Bockius	Intellectual Property -Legal
4/10/2018	\$106.24	Fisher Scientific Co.	lab supplies
4/11/2018	\$700.00	ISE Labs Inc	ASIC-engineering contractor
4/12/2018	\$54,081.05	ADP WAGE PAY	ADP Company wages/salary
4/12/2018	\$30,563.47	ADP Tax	payroll taxes
4/12/2018	\$10,721.50	Rubin and Rudman LLP	Corporate legal
4/13/2018	\$23,100.00	Jeffrey G.Bernstein	Engineering contractor
4/13/2018	\$1,404.00	Smart Staffing Service	Research temp staff
		WIRE TYPE:INTL/ LYNX FINANCIAL HK LTD	
4/16/2018	\$3,001.00	Lynx Financial /POP Services	
4/16/2018	\$12,400.36	ADP 401k	401K match
4/16/2018	\$623.16	TA Instruments-Water	R&D lab equipment service-move
4/16/2018	\$250.00	A.A. Rankis & Associates	RA/QA consulting
4/16/2018	\$122.50	NAMSA -USA	Biostats consulting-clinical protocol
4/17/2018	\$1,377.00	Trilogic	Engineering expense
4/17/2018	\$456.00	COMM OF MASS EFT -MA DOR Pay	MA Dept of Revenue tax
4/17/2018	\$32.24	VWR International, LLC	lab supplies
4/18/2018	\$43,704.00	Morgan, Lewis & Bockius	Intellectual Property -Legal
4/18/2018	\$337.22	Fisher Scientific Co.	lab supplies
4/19/2018	\$2,107.00	Melissa Darnley	research contractor
4/19/2018	\$958.00	Chelsea Cherenfant	expense reimbursement-parking
4/19/2018	\$954.37	Alex Alexeyev	expense reimbursement-travel
4/19/2018	\$831.88	Michael Trakimas	expense reimbursement-travel
4/19/2018	\$45.50	iuvo Technologies	IT contractor
4/20/2018	\$1,443.00	Smart Staffing Service	Research temp staff

4/20/2018	\$246.25	iuvo Technologies	IT contractor
4/20/2018	\$55.89	ADP PAYROLL FEES	payroll fee
4/23/2018	\$13,795.68	Tufts Health Plan (1)	Company Plan
4/23/2018	\$1,208.50	Sterling Corporation	moving company
4/23/2018	\$1,120.00	Melissa Darnley	research contractor
4/23/2018	\$599.00	tufts Health Plan	Howard Hutchins
4/24/2018	\$971.44	Wendy Graham-Coco	exp reimbursement-IT equip
4/24/2018	\$183.00	Fisher Scientific Co.	lab supplies
4/25/2018	\$29.52	Fisher Scientific Co.	lab supplies
4/26/2018	\$133,240.00	Cadence Design Systems	Engineering software tool license
4/26/2018	\$171.71	VWR International, LLC	lab supplies
4/27/2018	\$828.20	RETURN ITEM CHARGEBACK	
4/27/2018	\$51,717.56	ADP WAGE PAY	Company wages/salary
4/27/2018	\$28,894.20	ADP Tax	payroll taxes
4/27/2018	\$1,236.00	Delta Dental of Mass	Company dental inusrance
4/27/2018	\$378.00	ADP Tax	payroll taxes
4/27/2018	\$258.00	ADP PAYROLL FEES	payroll fee
4/27/2018	\$55.68	Fisher Scientific Co.	lab supplies
4/30/2018	\$499.72	CHECKCARD 0428 STAPLES DIRECT	desk tables for move
4/2/2018	\$106.25	CHECKCARD 0401 GOOGLE *SVCSAPPS_wave@google email hosting	
4/11/2018	\$31.86	CHECKCARD 0410 LINKEDIN-303	Waveguide linked in Business acct
4/12/2018	\$14.61	CHECKCARD 0412 DKC*DIGI KEY CORP	engineering parts-hardware
4/16/2018	\$16.95	CHECKCARD 0415 J2 EFAX SERVICES	efax services
4/18/2018	\$28.46	CHECKCARD 0417 FEDEX	fedex mailing
4/23/2018	\$47.81	CHECKCARD 0422 MSFT * E01005OHA3 (Micr	microsoft license fee
4/23/2018	\$26.56	CHECKCARD 0422 MSFT * E01005OMU9	microsoft license fee
4/23/2018	\$105.19	CHECKCARD 0422 MSFT * E01005OJ1B	microsoft license fee
4/30/2018	\$1,599.00	CHECKCARD 0428 DUN & BRADSTREET	Dun & Bradstreet annual fee
4/30/2018	\$144.00	CHECKCARD 0429 SPIDEROAK	IP computer backup fee
4/16/2018	\$20.49	BAML Acct Analysis Service Fee	Bank fee
5/1/2018	\$13,047.47	ADP 401k	401K match
5/1/2018	\$435.00	CAMBRIDGE INNOVATION CENTER (CIC)	monthly rent
5/4/2018	\$15,000.00	Rubin and Rudman LLP	corporate legal
5/4/2018	\$13,825.00	Jeffrey G. Bernstein	Monthly Consulting

5/4/2018	\$1,793.42	Nelson K Stacks	expense reimbursement
5/4/2018	\$1,277.25	Smart Staffing Service	Research temp staff
5/4/2018	\$1,229.08	Cambridge Consultants	due diligence consulting
5/4/2018	\$265.63	Merrill Communications	Coporate dataroom monthly fee
5/4/2018	\$186.00	Chelsea Cherenfant	expense reimbursement-parking
5/4/2018	\$54.38	ADP PAYROLL FEES	payroll fees
5/7/2018	\$28,816.72	Rubin and Rudman LLP	corporate legal
5/7/2018	\$744.32	iuvo Technologies	IT contractor-move support
5/10/2018	\$12,075.00	Rubin and Rudman LLP	corporate legal
5/10/2018	\$4,611.75	Smart Staffing Service	Research temp staff
5/10/2018	\$2,866.00	Bio-Rad AbD Services	lab supplies
5/14/2018	\$47,985.83	ADP WAGE PAY	ADP Company wages/salary
5/14/2018	\$24,353.28	ADP Tax	payroll taxes
5/16/2018	\$60,000.00	Cadence Design Systems	Engineering software tool license
5/16/2018	\$8,564.41	ADP 401k	401K match
5/16/2018	\$7,032.00	Morgan, Lewis & Bockiu	Intellectual property legal
5/16/2018	\$5,430.88	Tufts Health Plan (1)	Company Health Insurance
5/16/2018	\$1,847.48	Tufts Health Plan	Howard Hutchins & Alison Millis Health
5/16/2018	\$289.00	Harvard University	patent fees
5/16/2018	\$243.75	Smart Staffing Service	Research temp staff
5/17/2018	\$2,821.50	Sterling Corporation	Moving Company
5/18/2018	\$8,760.00	Bolton Street Partners	monthly space rent
5/18/2018	\$350.00	ISE Labs Inc	ASIC-engineering contractor
5/22/2018	\$20,186.40	Rubin and Rudman LLP	corporate legal
5/22/2018	\$11,500.00	BSI Group America	ISO 13485 Certification audit
5/22/2018	\$3,575.00	Mass Innovation Labs	monthly parking rent
5/22/2018	\$2,500.00	Methodics Inc	software license -engineering
5/22/2018	\$1,076.25	iuvo Technologies	IT contractor-move support
5/22/2018	\$137.00	Alton M Semones	expense reimbursement
5/22/2018	\$112.36	Fisher Scientific	lab supplies
5/23/2018	\$528.00	Delta Dental of Mass	Company dental insurance
5/24/2018	\$434.55	Nelson K Stacks	expense reimbrusement
5/24/2018	\$265.63	Merrill Communictaions	Coporate dataroom monthly fee
5/24/2018	\$203.49	Alex Alexeyev	expense reimbrusement-travel

5/24/2018	\$76.00	Sterling Corporation	moving company fee
5/25/2018	\$51.35	ADP PAYROLL FEES	payroll fees
5/29/2018	\$87,482.49	ADP WAGE PAY	ADP Company wages/salary
5/29/2018	\$24,654.39	ADP Tax	payroll tax
5/29/2018	\$20,314.22	ADP Tax	payroll tax
5/31/2018	\$18,634.00	Chubb & Son	Workers comp, etc insurance
5/31/2018	\$8,883.15	ADP 401k	401K match
5/31/2018	\$6,916.11	ADP 401k	401K match
5/3/2018	\$348.03	CHECKCARD 0502 STAPLES DIRECT	desk tables/ move
5/2/2018	\$19.73	CHECKCARD 0501 FEDEX	fedex mailing
5/2/2018	\$106.25	CHECKCARD 0501 GOOGLE *SVCSAPPS_wave@google email hosting	
5/11/2018	\$31.86	CHECKCARD 0510 LINKEDIN	Waveguide linked in Business acct
5/14/2018	\$47.45	CHECKCARD 0512 CBI*MALWAREBYTES	IT software license
5/16/2018	\$13.17	CHECKCARD 0515 FEDEX	fedex mailing
5/16/2018	\$16.95	CHECKCARD 0515 J2 EFAX	efax services
5/24/2018	\$20.54	CHECKCARD 0523 FEDEX	fedex mailing
5/25/2018	\$22.34	CHECKCARD 0524 FEDEX	fedex mailing
5/30/2018	\$144.00	CHECKCARD 0529 SPIDEROAK	IP computer backup fee
5/15/2018	\$81.37	ACCT ANALYSIS FEE	Bank fee
6/1/2018	\$9,450.00	Jeffrey G. Bernstein	Monthly Consulting
6/1/2018	\$435.00	CAMBRIDGE INNOVATION Center (CIC)	monthly rent
6/1/2018	\$258.00	ADP PAYROLL FEES	payroll fee
6/1/2018	\$98.17	ADP PAYROLL FEES	payroll fee
6/4/2018	\$767.59	CHECKCARD 0602 DKC*DIGI KEY	engineering parts-hardware
6/5/2018	\$1,452.00	Sullivan Insurance Group	Corporate Insurance
6/5/2018	\$339.75	iuvo Technologies	IT contractor backups
6/11/2018	\$31.86	CHECKCARD 0610 LINKEDIN	Waveguide linked in Business acct
6/11/2018	\$28,727.82	Sullivan Insurance Group	D&O Insurance
6/11/2018	\$17,126.45	VWR International, LLC	lab supplies- multiple invoices
6/11/2018	\$3,187.50	iuvo Technologies	IT contractor- support & annual virus protection license
6/12/2018	\$420.56	Comcast	Internet services+ set up May & June

**United States Bankruptcy Court
District of Massachusetts**

In re WaveGuide Corporation

Debtor(s)

Case No. 18-12207-JNF
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ACNYC LLC 300 BEACH DRIVE NE UNIT 2401 Saint Petersburg, FL 33701	Series A	708,607	Preferred
ADOLFO CARMONA DONNA CARMONA JTTEN 23 STRICKLAND ROAD Cos Cob, CT 06807	Series A	75,000	Preferred
ALAN MENDELSON 52 BERWYN ROAD West Hartford, CT 06107	Series A	38,975	Preferred
ALBERT GENTILE HIEDI LYN GENTILE JTTEN PO BOX 654 Bloomington, NY 12411	Series A	17,716	Preferred
ALEXANDER ALEXEYEV 19 Pickett Street Beverly, MA 01915	Common Options	729,428	Options
ALLAN LIPKOWITZ REVOCABLE LIVING TRUST U 2686 ANZA TRAI Palm Springs, CA 92264	Series A	20,000	Preferred
ALVA TERRY STAPLES 6705 DORADO PL Englewood, CO 80111-1766	Series A	17,716	Preferred and Warrant (expired June 2018)
ALYSON D SCHLOSSER 1 LEDGEWOOD PLACE Armonk, NY 10504	Series A	18,000	Preferred
ANALOG DEVICES, INC. One Technology Way Norwood, MA 02062-9106	Common	711,968	Common
ANDREW LLOYD LESTER 68 BRYAM RIDGE ROAD Armonk, NY 10504	Series A	35,431	Preferred
ANDREW W O'SHAUGHNESSY 3223 EMERALD LAKE DR Fort Wayne, IN 46804	Series A	35,431	Preferred

In re: WaveGuide Corporation

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Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ANTHONY SPINOLA 421 14TH ST Oakmont, PA 15139	Series A	17,716	Preferred
ARNOLD SPANGLER 1165 PARK AVE New York, NY 10128	Series A	50,000	Preferred
ARNOLD T HAGLER SEPARATE PROPERTY TRUST 545 BONAIR WAY La Jolla, CA 92037	Series A	17,716	Preferred
ARZT LLC 833 W 15TH PL UNIT 901 CHICAGO, IL 80608	Series A	17716	Preferred
ASHISH JHINGAN DOLLY JHINGAN JTEN 5294 VIA DOLORES Newbury Park, CA 91320	Series A	35,431	Preferred
BABST FAMILY TRUST UAD 04-01-86 JOEL MAR 324 S PALM DR Beverly Hills, CA 90212	Series A	19,997	Preferred
BBB ASSETS LLC 150 LIMELIGHT WAY Oroville, CA 95966	Series A	708,607	Preferred
BES INVESTMENTS LLC 230 PASSAIC AVENUE 1ST FLOOR Fairfield, NJ 07006	Series A	55,272	Preferred
BF PARTNERS LP 5000 WEST 57TH STREET SUITE 200 PRAIRIE VILLAGE, KS 86207	Series A	34,431	Preferred
BRIAN D. FINN 38 Evans Drive Glen Head, NY 11545	Common Options	232,528	Options
BRIAN POTIKER REVOCABLE TRUST UAD 08/07/ 433 N CAMDEN DRIVE SUITE 810 Beverly Hills, CA 90210	Series A	49,957	Preferred

In re: WaveGuide Corporation

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Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Bruce Donald Goethe and Laura K. Goethe 775 West M. Ave Kalamazoo, MI 49009	Series A	49,957	Preferred
BRUCE P INGLIS NANCY P INGLIS JTTEN WROS 2202 S VILLA DRIVE Gibsonia, PA 15044	Series A	17,716	Preferred
BRUCE P. DELAURENTIS 53 CALLE PALMERAS 6TH FLOOR San Juan, PR 00901	Series A	70,861	Preferred
BRYAN EZRALOW 1994 TRUST U/T/D 12/22/199 23622 CALABASAS ROAD SUITE 200 Calabasas, CA 91302	Series A	212,583	Preferred
Business Ventures LP Suite 1500			
C BARNES DARWIN II 66 TRINITY OAKS CIRCLE Sweet Home, TX 77987	Series A	70,861	Preferred
CARL DOMINO 136 TERRAPIN TRL Jupiter, FL 33458	Series A	70,861	Preferred
CHARLES F BRINKLEY 230 BOO HOLLOW LANE Taylorsville, NC 28681	Series A	17,716	Preferred
CHARLES NESSLER BROKUM RD P.O. BOX H Chester, CT 06412	Series A	35,431	Preferred and Warrant (expired June 2018)
CHARLES R. GARDNER 894 RIVER CREST DRIVE West Sacramento, CA 95605	Series A	17,716	Preferred and Warrant (expired June 2018)
CHRISTOPHER KARL MELLON 1157 SPRINGER BTM Laughlintown, PA 15655	Series A	70,861	Preferred
CLAY STRUVE 675 ARBOR DRIVE Lake Bluff, IL 60044	Series A	70,861	Preferred

In re: WaveGuide Corporation

Case No. 18-12207-JNF

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
CONNECTIVITY VENTURE FUND c/o Maxim Group LLC 405 Lexington Avenue New York, NY 10174	Series A	177,152	Preferred and Warrant (expired June 2018)
DANIEL ALLEN 1 UNION SQUARE SOUTH PENTHOUSE 16 New York, NY 10003	Series A	35,431	Preferred
DANIEL B ERLANGER BETH L ERLANGER JTEN 1696 NORTHGATE DR Pittsburgh, PA 15241	Series A	17,716	Preferred and Warrant (expired June 2018)
DANIEL P PETRO 2126 N VILLA CT Gibsonia, PA 15044	Series A	40,000	Preferred
DAVID A DENT 6712 ARROWHEAD PASS Minneapolis, MN 55439	Series A	20,000	Preferred
DAVID A MULKEY LIMITED PARTERSHIP II 2860 AUGUSTA DRIVE Las Vegas, NV 89109	Series A	17,716	Preferred
DAVID ABEL 30 JERICHO EXECUTIVE PLAZA SUITE 300C Jericho, NY 11753	Series A	36,682	Preferred
DAVID D DEATKINE JR 48 GREENWAY RD Birmingham, AL 35213	Series A	35,431	Preferred
DAVID D. SHIVELY c/o Maxim Group LLC 405 Lexington Avenue New York, NY 10174	Series A	24,979	Preferred
DAVID E SCHWARTZ 12 NORTHSTONE RD Swampscott, MA 01907	Series A	74,404	Preferred and Warrant (expired June 2018)
DAVID FRYDRYCH 3 NORTHGATE PLAZA Harmony, PA 16037	Series A	18,000	Preferred

In re: WaveGuide Corporation

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Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DAVID OLSHANSKY 800 BOONE AVE STE 200 GOLDEN VALLEY, MN 55542-7000	Series A	25,156	Preferred
DAVID S NAGELBERG 2003 REVOCABLE TRUST D c/o Maxim Group LLC 405 Lexington Avenue New York, NY 10174	Series A	70,861	Preferred
DAVID S. HUNT 2101 CEDAR SPRINGS RAOD SUITE 600 Dallas, TX 75201	Series A	708,607	Preferred and Warrant (expired June 2018)
DAVID SCHNEIDER 4850 DRAKE RD Cincinnati, OH 45243	Series A	120,000	Preferred
DENNIS SHASHA 100 BLEEKER ST 7A New York, NY 10012	Series A	53,146	Preferred
DENNIS STULL 42 S EMILY ST Pittsburgh, PA 15205	Series A	17,716	Preferred
DEREK MALMBERG JENNIFER LYNN MALMBERG JT 6 WINSTON FARM LN Far Hills, NJ 07931	Series A	17,716	Preferred
DJ & J LLC 401 S OLD WOODWARD AVENUE STE 333 Birmingham, MI 48009	Series A	109,983	Preferred
DOMINICK J. ABEL 498 West End Ave 12C New York, NY 10024	Series A	17,716	Preferred
DONALD L EKHOFF 15105 CONCORD CIRCLE Morgan Hill, CA 95037	Series A	35,431	Preferred and Warrant (expired June 2018)
DONALD R. KENDALL, JR 720 KUHLMAN RD. Houston, TX 77024	Series A	70,861	Preferred

In re: WaveGuide Corporation

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Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DONALD SESTERHENN 3410 RAYMOND CT Racine, WI 53405	Series A	17,750	Preferred
DONHEE HAM, PH.D. 53 Cudworth Lane Sudbury, MA 01776	Common	120,988	Common
DOUGLAS WAYNE ORR 4818 BROOKVIEW DRIVE Dallas, TX 75220	Series A	17,716	Preferred
DUE MONDI INVESTMENTS LP 8620 WILLOW WIND DR Boerne, TX 78015-4401	Series A	17,998	Preferred
EDWARD KAHN 106 INMAN ST Cambridge, MA 02139	Series A	17,963	Preferred
ELEVADO INVESTMENTS COMPANY LLC 23622 CALABASAS ROAD SUITE 200 Calabasas, CA 91302	Series A	141,722	Preferred
EMSE LLC 23622 CALABASAS ROAD SUITE 200 Calabasas, CA 91302	Series A	70,861	Preferred
ERNEST W. MOODY REVOCABLE TRUST UAD 1/14 175 E RENO AVE STE 06 - C/O DAVID KEYS Las Vegas, NV 89119-1102	Series A	425,165	Preferred
EVAN JONES 11013 CRIPPLEGATE RD Potomac, MD 20854	Series A	13,762	Preferred and Warrant (expired June 2018)
EZ MM & B HOLDINGS LLC 23622 CALABASAS ROAD SUITE 200 Calabasas, CA 91302	Series A	177,152	Preferred
FARID VENTURES LLC 11914 DURRETTE HOUSTON, TX 99024	Series A	53,000	Preferred and Warrant (expired June 2018)
FORTEZZA INVESTMENTS LP 760 NW 107TH AVE SUITE 300 Miami, FL 33172	Series A	177,152	Preferred

In re: WaveGuide Corporation

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Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
FOUR POINT FUND TWO LLC 65 OVERLOOK RD West Roxbury, MA 02132	Series A	35,431	Preferred and Warrant (expired June 2018)
FREDERICK FOCHTMAN LINDA FOCHTMAN JT TEN 6326 NODDING NIGHT COURT Columbia, MD 21044	Series A	17,500	Preferred
GARFINKLE REVOCABLE TRUST UAD 5/15/08 MO 13783 E GAK ROAD Scottsdale, AZ 85259	Series A	110,000	Preferred
GENERAL THOMAS HILL 623 Evans Avenue San Antonio, TX 78209	Common Options	232,528	Options
GEORGE C ROETH KRISTIN R ROETH 15 CHARLES COURT Lafayette, CA 94549	Series A	40,000	Preferred
GEORGE KALIL 446 N CAMPBELL AVE UNTIL 304 Tucson, AZ 85719	Series A	17,716	Preferred
GILYA ALCHITS 11010 50 AVE N PLYMOUTH, MN 55442	Series A	20,125	Preferred
GOREN BROTHERS LIMITED PARTNERSHIP 163 WASHINGTON VALLEY RD SUITE 103 Warren, NJ 07059	Series A	70,860	Preferred
GRAHAM BURTON 4005 INDIAN RIVER DRIVE E Indialantic, FL 32903	Series A	106,292	Preferred
GREENWAY CAPITAL LP 2318 W 59TH STREET MISSION HILLS, KS 66208	Series A	354,304	Preferred
HARSHAL ZOPE, PH.D. 65 Riverside Avenue Apt #11 Medford, MA 02155	Common Options	85,000	Options

In re: WaveGuide Corporation

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Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
HELEN KUNRUI SHEN 118 BT TERESA RD SINGAPORE	Series A	85,033	Preferred and Warrant (expired June 2018)
HENRY HERZING REVOCABLE LIVING TURST UAD 64 CAYMAN DRIVE	Series A	300,000	Preferred
HENRY MORRIS ZACHS 40 WOODLAND STREET Hartford, CT 06105	Series A	50,000	Preferred and Warrant (expired June 2018)
HINDSIGHT CAPITAL LP 981 LINDA FLORA DRIVE Los Angeles, CA 90049	Series A	102,291	Preferred
HOLGER LIEPMANN 531 SILVERTIP DR Incline Village, NV 89451	Series A	17,716	Preferred
HONG SHANG XIAO 106 STONE CLIFF RD Princeton, NJ 08540	Series A	70,861	Preferred and Warrant (expired June 2018)
HOSSEIN ESLOMBOLCI, Ph.D. 14114 Capewood Lane San Diego, CA 92128	Common Options	72,656	Options
HOWARD B BRODSKY REVOCABLE TRUST OF 1988 1277 CHESTNUT STREET Manchester, NH 03104	Series A	35,431	Preferred and Warrant (expired June 2018)
HOWARD J WORMAN 240 WEST 102ND ST APT 41 New York, NY 10025	Series A	17,716	Preferred
ISAAC BLECH 395 South End Avenue, Apt. 28J New York, NY 10280	Common Options	3,162,379	Options
JAMES A KLUGE 33802 N. 55TH PLACE Cave Creek, AZ 85331	Series A	35,431	Preferred

In re: WaveGuide Corporation

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Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
JAMES B AND KAREN A GLAVIN FAMILY TRUST 18469 VIA CANDELA RANCHO Rancho Santa Fe, CA 92091	Series A	35,431	Preferred
JAMES B FRYFOGLE 15910 HARWICK DRIVE Spring, TX 77379	Series A	18,000	Preferred
JAMES C GILSTRAP TRUST UAD 1/16/95 JAMES 5067 SHORE DR Carlsbad, CA 92008	Series A	70,861	Preferred
JAMES E LINEBERGER REVOCABLE TRUST UAD 0 725 PALM TRAIL #11 Delray Beach, FL 33483	Series A	35,431	Preferred
JAMES H STEBBINS 1467 CONWAY ROAD Lake Forest, IL 60045	Series A	70,861	Preferred
JAMES J VENERUSO LILLIAN B VENERUSO JTTE 100 DELLWOOD RD Bronxville, NY 10708	Series A	17,716	Preferred and Warrant (expired June 2018)
JAMES L DRITZ 3 LEDGEWOOD PLACE Armonk, NY 10504	Series A	70,000	Preferred
JAMES L. PAYNE ARLENE H. PAYNE TEN COM 439 W BOOT RANCH RIDGE Fredericksburg, TX 78624	Series A	214,997	Preferred
JAMES W. SWISTOCK 283 RIVER DR Jupiter, FL 33469	Series A	113,377	Preferred and Warrant (expired June 2018)
JAMES W. SWISTOCK 283 RIVER DR TEQUESTA, FL 33469	Series A	28,345	Preferred and Warrant (expired June 2018)
JAMES W. THOMAS 1466 W LAMPLIGHTER LANE North Wales, PA 19454	Series A	17,716	Preferred

In re: WaveGuide Corporation

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Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
JDA PARTNERS LP 5215 OLD ORCHARD RD Skokie, IL 60077	Series A	88,576	Preferred
JEFF KURTZ 290 SYLVAN AVE Englewood, NJ 07636	Series A	17,998	Preferred
JEFFREY C ALLARD 379 SILVER ST Wilbraham, MA 01095	Series A	17,716	Preferred
JERALD ZIMMER 25 SUTTON PLACE SOUTH APT 7P New York, NY 10022	Series A	17,716	Preferred
JERRY LAWRENCE SIEGEL 638 LAS ALTERAS RD Santa Barbara, CA 93103	Series A	17,716	Preferred
JERRY ZELDIS, M.D. 101 West 24th Street, Apt. 23B New York, NY 10011	Common Options	72,656	Options
JMM PARTNERS LLC c/o Brent Segal 5 Randall Street Pembroke, MA 02359	Common	1,825,506	Common
JOEL L HOCHMAN REVOCABLE TRUST UAD 12/8/ 481 Throndale Drive Buffalo Grove, IL 60089	Series A	50,000	Preferred
JOHN C BLAZIER 221 W 6TH ST, #2000 Austin, TX 78701	Series A	17,716	Preferred and Warrant (expired June 2018)
JOHN D GIBBS 16 E STREET, SW Ardmore, OK 73401	Series A	20,000	Preferred and Warrant (expired June 2018)
JOHN V WAGNER 233 JORDIN DRIVE LOS ALTOS, CA 94072	Series A	35,500	Preferred

In re: WaveGuide Corporation

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Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
JONATHAN PATRONIK 2 CAPANO DR AG Newark, DE 19702	Series A	17,730	Preferred
JONATHAN PEACOCK 613 VAN BEUREN ROAD Morristown, NJ 07960	Series A	35,431	Preferred
JONATHAN RICHARD SYMONDS 1 BATCHWORTH HEATH RICKMANWORTH HERTS UK WD31QB	Series A	141,722	Preferred
JORDAN FAMILY LLC 400 E LAKE STREET Minneapolis, MN 55408	Series A	40,000	Preferred
JOSEPH M CHALIL 6219 VIVEO CT Lake Worth, FL 33463	Series A	8,858	Preferred and Warrant (expired June 2018)
JOSEPH RAPP ANNE RAPP 835 LONGVIEW AVE Valley Stream, NY 11581	Series A	24,979	Preferred
JOSHUA KURZBAN MICHELLE KURZBAN 15089 STEARNS ST Overland Park, KS 66221	Series A	70,861	Preferred
JULI-ANN CIALONE 55 TRUESDALE LAKE DR South Salem, NY 10590	Series A	7,000	Preferred
KAREN DEBORAH SHASHA 100 BLEEKER ST 7A New York, NY 10012	Series A	17,716	Preferred
KAZUAKI YONEMOTO 5-23 IMAOKACHO, INAGELEA CHIBA CITY JAPAN 26303-3000	Series A	35,431	Preferred
KEITH GELLES 4825 Applebutter Rd. Perkasie, PA 18944	Series A	130,000	Preferred

In re: WaveGuide Corporation

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Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
KENNETH A SLIVA REVOCABLE TRUST UAD 6/11 5522 N CAMINO ARENA Tucson, AZ 85718	Series A	10,700	Preferred
KENNETH JAY HEYMANN 1211 WESTMONT DRIVE Southlake, TX 76092	Series A	20,000	Preferred and Warrant (expired June 2018)
KF BUSINESS VENTURES LP 10866 WILSHIRE BLVD, STE 1500 Los Angeles, CA 90024	Series A	708,607	Preferred and Warrant (expired June 2018)
L & CO, LLC FLEET PLAZA BLDG - 1120 POST RD Darien, CT 06820-5447	Series A	35,431	Preferred
L. KARSTEN LUNDRING 203 BAINBRIDGE CT Thousand Oaks, CA 91360	Series A	20,015	Preferred
LARRY HOPFENSPIRGER REVOCABLE TRUST UAD 2025 NICOLLET AVE SOUTH #203 Minneapolis, MN 55404	Series A	100,000	Preferred
LAWRENCE J WERT 17 NUTAIL ROAD Riverside, IL 60546	Series A	106,292	Preferred
LEE R CHARTOCK 396 WASHINGTON ST #304 Wellesley Hills, MA 02481	Series A	35,431	Preferred and Warrant (expired June 2018)
LEONARD JAY PRUZANSKY 5405 WINDING RIVER ROAD Richmond, TX 77406	Series A	35,431	Preferred
LOUIS VIGDEN 21 W 86TH ST APT 15G New York, NY 10024	Series A	28,345	Preferred
LUNDRING FAMILY TRUST UAD 02/13/02 ERIK 5663 VIA BANITA Newbury Park, CA 91320	Series A	35,431	Preferred

In re: WaveGuide Corporation

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Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
MAHO VENTURES FUND 2 LLC 1000 WEST MCNAB RD SUITE 320 Fort Lauderdale, FL 33334	Series A	35,431	Preferred
MAI2 LLC 38 EVANS DRIVE BROOKVILLE, NY 11545	Series A	250,000	Preferred
MARC A COHEN 300 DAFFODIL DRIVE Norwood, NJ 07648	Series A	35,431	Preferred
MARC EZRALOW IRREVOCABLE TR UTD 06/01/20 23622 CALABASAS ROAD SUITE 200 Calabasas, CA 91302	Series A	53,146	Preferred
MARC R. JALBERT 3943 DA VINCI DR Longmont, CO 80503	Series A	35,000	Preferred
MARCUS SEMONES, PH.D. 120 Browne St. #1 Brookline, MA 02446	Common and Common Options	1,825,506 issued and 2,708,787 options	Common and Options
MARIO COVO 1155 PARK AVE APT 6NE New York, NY 10128	Series A	17,716	Preferred
MARIO FAMILY PARTNERS LP PO BOX 445, 20 FAIRMOUNT AVENUE Chatham, NJ 07928	Series A	177,152	Preferred and Warrant (expired June 2018)
MARK H RUBIN 84 BIGELOW RD West Newton, MA 02465	Series A	53,146	Preferred
MARK J LEE 707 MARION AVE Palo Alto, CA 94303	Series A	17,716	Preferred
MARK REUTLINGER ANALEE REUTLINGER COMM P 4627 WAYNEWORK ST W UNIVERSITY PLACE, WA 98466	Series A	70,860	Preferred and Warrant (expired June 2018)

In re: WaveGuide Corporation

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Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
MARK SALMON 222 EAST 51 STREET, APT 2B New York, NY 10022	Series A	17,716	Preferred and Warrant (expired June 2018)
MARK SAMUEL HEYMANN 151403 CANYON CREST CIR Dallas, TX 75248	Series A	20,000	Preferred and Warrant (expired June 2018)
MARKETPLACE LOFTS LIMITED PARTNERSHIP 10 THACHER STREET SUITE 3 Boston, MA 02113	Series A	70,861	Preferred
MARTIN L REICH 2336 PEACHTREE LANE San Jose, CA 95128	Series A	35,431	Preferred
MASSIMILIANO LACOLLA, PH.D. 40 Brattle St #2 Arlington, MA 02476	Common Options	117,237	Options
MATTHEW ORLANDO 514 N MCCADDEN PLACE Los Angeles, CA 90004-1028	Series A	17,716	Preferred
MAXIM PARTNERS LLC 405 Lexington Avenue New York, NY 10174	Common	558,036	Common and Warrants
MICHAEL COHN PAULA COHN JT TEN 619 EL DORADO DRIVE Elizabethtown, KY 42701	Series A	17,716	Preferred
MICHAEL CURTO 45 HAMPSHIRE CIRCLE Bronxville, NY 10708	Series A	17,716	Preferred
MICHAEL HAROLD RIEBER 9 HADRIAN DR Livingston, NJ 07039	Series A	106,292	Preferred
MICHAEL J CORLESS 191 MEADOW LACK LN Boalsburg, PA 16827	Series A	142,000	Preferred
Michael Jones 13010 Sunset Drive Los Altos, CA 94022	Common Options	232,528	Options

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
MICHAEL PIERCE 650 OCEAN ROAD Vero Beach, FL 32963	Series A	70,861	Preferred
MICHAEL ROBERT HAMBLETT 9 BAYVIEW PLACE Madison, CT 06443	Series A	35,431	Preferred and Warrant (expired June 2018)
MILES KENNETH LIGHT 1105 MAPLE CT Broomfield, CO 80020	Series A	17,716	Preferred
MONTE D ANGLIN JANET S ANGLIN JT TEN 1295 MERIDIAN RANCH DR Reno, NV 89523	Series A	17,716	Preferred
NAN SUN, PH.D. ECE Department University of Texas at Austin 2501 Speedway (EER 4.820) Austin, TX 78712	Common Options	180,208	Options
NARENDRAD KADABA 5195 VIA CAPOTE Newbury Park, CA 91320	Series A	17,716	Preferred
NATHAN HALEGUA 406 GRACE AVENUE Great Neck, NY 11021	Series A	21,259	Preferred
NATIONAL MEDICAL DEVELOPMENT INC. 5001 25TH AVENUE NE STE 202 Seattle, WA 98105	Series A	35,431	Preferred and Warrant (expired June 2018)
NEIL WASSERMAN 3620 38TH STREET Washington, DC 20016	Series A	21,259	Preferred
NEIL WASSERMAN 3620 38TH STREET Washington, DC 20016	Series A	21,259	Preferred
Nelson Stacks 393 Brookline Street Newton Center, MA 02459	Common and Common Options	569,359 issued and 4,546,253 options	Common and Options

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LIST OF EQUITY SECURITY HOLDERS
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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
NIGEL ALEXANDER 7155 WEST PRINCETON AVE Denver, CO 80235	Series A	35,431	Preferred
O.C.A. CONSTRUCTION 8434 CORCORON ROAD Willow Springs, IL 60480	Series A	17,716	Preferred
OAKWOOD CAPITAL LLC 2045 STATE ROUTE 27 Edison, NJ 08817-3334	Series A	177,152	Preferred
OMID FAROKHZAD, M.D. 15 Laura Road Waban, MA 02468	Common Options	117,328	Options
OSI HOLDINGS LLC 1551 DUNWOOD VILLAGE PKWAY, 3888472 Atlanta, GA 30356	Series A	35,431	Preferred
OSPREY I LLC 10460 ROOSEVELT BLVD N #200 Saint Petersburg, FL 33716	Series A	75,000	Preferred
PAUL A. FEGLEY 156 FOUR WIND DRIVE Middletown, NJ 07748	Series A	17,716	Preferred
PAUL MONTANARELLA 36513 N 29TH LN Phoenix, AZ 85086	Series A	10,877	Preferred and Warrant (expired June 2018)
PETER FARRELL, PH.D. Resmed Corporation 9001 Spectrum Center Blvd. San Diego, CA 92123	Common Options	348,792	Options
PETER HESS FRIEDLAND 1125 PARK AVENUE APT 11B New York, NY 10128	Series A	35,431	Preferred
PETER R ROCK MARY C ROCK 108 EVERETT ST Natick, MA 01760	Series A	17,716	Preferred
PETER SCHIFFRIN 4519 RIVER ROAD NW Washington, DC 20016	Series A	35,431	Preferred

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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
PHILLIP M GENDELMAN 17 CHILDS ROAD LEXINGTON, MA 02410	Series A	17,716	Preferred
PREMNATH VISWANATH PO BOX 3567 Saratoga, CA 95070-1567	Series A	21,262	Preferred
PRESIDENT AND FELLOWS OF HARVARD COLLEGE Richard and Susan Smith Campus Center 1350 Massachusetts Ave, Suite 727E Cambridge, MA 02138	Common	859,128	Common
RANDE R WILLISON 11270 GLEN OAKES CT North Palm Beach, FL 33408	Series A	17,716	Preferred
RAYMOND F BARBUSH III 409 N GAMMON ROAD Madison, WI 53717	Series A	17,716	Preferred
REED C MOSKOWITZ 341 EAST 21ST STREET New York, NY 10010	Series A	212,583	Preferred
REPUBLIC CONSTRUCTION CORP 8150 REPUBLIC BLVD Toledo, OH 43615	Series A	18,000	Preferred
RICHARD D COHEN 21870 CORTAGENA DR Boca Raton, FL 33428	Series A	150,000	Preferred
RICHARD I STILLMAN AND JEANNIE STILLMAN 49 LAKE DRIVE Mountain Lakes, NJ 07046	Series A	177,152	Preferred
RICHARD MARTIN REITER 884 TYNEA WAY Incline Village, NV 89451	Series A	17,716	Preferred
RICHARD SAKAKEENY 1 HIGHRIDGE ROAD ASHLAND, MA 01321	Series A	17,716	Preferred

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(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
RICHARD SAXE 3 WESTLEDGE ROAD Marblehead, MA 01945	Series A	20,000	Preferred
RICHARD W BONENBERGER JERRIANE BONENBERG 5610 PIERDILY LN Evansville, IN 47711	Series A	70,861	Preferred and Warrant (expired June 2018)
RICK D MACE 525 NORTH GRANT ST Hinsdale, IL 60524	Series A	21,259	Preferred
ROBERT BAHR 41 COOKE STREET Providence, RI 02906	Series A	35,431	Preferred
ROBERT C MONKS 1008 SYRACUSE ST Denver, CO 80230	Series A	35,500	Preferred
ROBERT CHARLES BOURGE 2250 HIGHLAND AVE S UNIT 87 Birmingham, AL 35205	Series A	70,861	Preferred
ROBERT E TRUSKOWSKI 110 N.COAST HWY Laguna Beach, CA 92651	Series A	70,861	Preferred
ROBERT FROME 65 E 88TH STREET New York, NY 10322	Series A	24,997	Preferred
ROBERT GRINBERG 30 CRAMAOND RD Chestnut Hill, MA 02467	Series A	80,000	Preferred
ROBERT KANTOR 7 HELLER DR Montclair, NJ 07043	Series A	17,716	Preferred
ROBERT KARGMAN MARJIE KARGMAN JTTE 151 TREMONT STREET, PH Boston, MA 02111-1125	Series A	180,064	Preferred

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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ROBERT KARGMAN MARJIE KARGMAN JTSEN 151 TREMONT STREET, PH Boston, MA 02111-1175	Series A	360,064	Preferred
ROBERT MICHAEL SHAVELLE 13020 SAN SALVADOR PLACE Cerritos, CA 90703	Series A	35,431	Preferred and Warrant (expired June 2018)
ROBERT POZEN ELIZABETH POZEN JTSEN 9 ARLINGTON STREET Boston, MA 02116	Series A	354,304	Preferred
ROBERT TRUSKOWSKI 110 N.COAST HWY Laguna Beach, CA 92651	Series A	70,861	Preferred
ROHN MARSHALL HOUSEHOLDER 5325 S ADOBE CT Chandler, AZ 85249	Series A	17,716	Preferred
RON ELLER BETH ELLER JTSEN 420 MONROE ST Denver, CO 80206	Series A	18,000	Preferred
RONALD ARTINIAN 5 BRISTOL DR Manhasset, NY 11030	Series A	85,033	Preferred
RUDES GCT INVESTMENT PARTNERSHIP 7886 DUNVAGEN CT Pahokee, FL 33476	Series A	248,013	Preferred
RUSSEL S DRITZ 8 BOLTON DRIVE Manhasset, NY 11030	Series A	15,000	Preferred
S. BARSHOP INVESTMENTS, LTD 10001 REUNION PLACE, SUITE 230 San Antonio, TX 78216	Series A	70,000	Preferred and Warrant (expired June 2018)
SALEM CAPITAL LLC 51 WEST 52ND STREET New York, NY 10019	Series A	425,164	Preferred and Warrant (expired June 2018)
SAMUEL A FISHER 22 COCKMAN ROAD Garrison, NY 10524	Series A	35,430	Preferred

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LIST OF EQUITY SECURITY HOLDERS
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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
SAMUEL FULLER, PH.D. 5 Upland Road Wellesley, MA 02482	Common Options	72,656	Options
SANTUCCIO RICCIARDI 4307 OLDE CHARTED TRAIL Youngstown, OH 44514	Series A	17,716	Preferred
SCOTT V DOLS AND VICKI N DOLS JTEN 19822 WETHERBY LN Lutz, FL 33549	Series A	56,689	Preferred
SEBASTIAN PATULEA 18 Bromfield Road, #1 Somerville, MA 02144	Common Options	584,800	Options
SHAMUS LLC 11150 SANTA MONICA BOULEVARD SUITE 1400 Los Angeles, CA 90025	Series A	708,607	Preferred
SHLOMO CAINE 7 OTNEIL STREET JERUSALEM ISRAEL 95303	Series A	36,116	Preferred
SHUMEET BANERJI 350 E 79TH ST APT 29C New York, NY 10075	Series A	141,722	Preferred
SIDNEY K SWANK KATHRYN A SWANK 3625 RUNNYMEDE Saint Charles, MO 63301	Series A	10,630	Preferred
SIDNEY TAUBENFELD 247 W 87TH ST APT 7G New York, NY 10024	Series A	17,716	Preferred
SOL BARER 2 Barer Lane Mendham, NJ 07945	Common Options	1,418,420	Options
SPA TRUST U/T/D/ 09/13/2004 MARC EZRALOW SPA TRUST U/T/D/ 09/13/2004 MARC EZRALOW Calabasas, CA 91302	Series A	53,146	Preferred

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(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
SPINNAKER FOUNDATION 6 WINSTON FARM LN Far Hills, NJ 07931	Series A	35,431	Preferred
STANLEY M MARKS 720 FILBERT STREET Pittsburgh, PA 15232	Series A	35,431	Preferred
STEPHEN M PAYNE 7185 OLD HIGHWAY Carbondale, IL 62901	Series A	50,071	Preferred
STEVE H. ORAM 2012 DESCENDENTS TRUST UAD 4600 N PARK AVENUE PLAZA S Chevy Chase, MD 20815	Series A	35,431	Preferred
STEVEN FARBER 9 DANIEL DRIVE Glen Cove, NY 11542	Series A	20,000	Preferred
STEVEN GLASSMAN 18 TOTTEN CT Marlboro, NJ 07746	Series A	17,716	Preferred
STEVEN K. LUMINAIS ELIZABETH KINDWALL LU 880 OLD STATE ROAD Berwyn, PA 19312	Series A	35,431	Preferred
STEVEN KAYE YOST FAMILY TRUST UAD 2/7/92 1265 LYNNMORE DRIVE Thousand Oaks, CA 91360	Series A	70,000	Preferred
STEVEN M NELSON 14437 N 14TH PLACE Phoenix, AZ 85022	Series A	20,000	Preferred
STEVEN ROTHSTEIN 34 JEFFERSON LANDING CIRCLE PORT JEFFERSON, NY 11779	Series A	17,715	Preferred
STORMY ADAMS 5117 SILVER KING RD Las Cruces, NM 88011-9356	Series A	50,312	Preferred

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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
TERRENCE E TROY 7 EDGEcumbe PLACE Saint Paul, MN 55116	Series A	88,576	Preferred
THE BAHR FAMILY LIMITED PARTNERSHIP 41 COOKE STREET Providence, RI 02906	Series A	49,603	Preferred
THE DIANA AND DAVID FRESHWATER LIVING TR 1915 E CAMINO MI RAYAL Tucson, AZ 85718	Series A	71,000	Preferred
THE JOSHUA AND JULIE OFMAN FAMILY TRUST 25546 COLETTE WAY Calabasas, CA 91302	Series A	53,146	Preferred
THE KENTOR TRUST UAD 09/18/02 ERIC KENTO 105 BELL CANYON ROAD West Hills, CA 91307	Series A	35,500	Preferred
THE NOTAS FAMILY TRUST UAD 08/13/97 90 VIA ASPERO Alamo, CA 94507-2755	Series A	53,500	Preferred
THE OAKS FAMILY LLC 151 TREMONT STREET, PH Boston, MA 02111	Series A	180,064	Preferred
THE OBERKFELL LIVING TRUST UAD 12/18/02 10107 E CINDERCONNE TRL Scottsdale, AZ 85262	Series A	39,682	Preferred
THE RETAIL DISCRETIONARY TRUST UAD 5/31/ 19 CROTONHURST AVENUE NORTH CAUFIELD, AUSTRALIA VK3161	Series A	17,698	Preferred
THOMAS HUANG 1208 KOLOA ST Honolulu, HI 96816	Series A	35,431	Preferred
THOMAS L EISENBERG 372 CENTRAL PARK W New York, NY 10025	Series A	24,802	Preferred

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LIST OF EQUITY SECURITY HOLDERS
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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
THOMAS P MAGNE c/o Maxim Group LLC 405 Lexington Avenue New York, NY 10174	Series A	17,716	Preferred
TIANNING YU 45 RIVER DR. S APT 3205 Jersey City, NJ 07310	Series A	21,259	Preferred and Warrant (expired June 2018)
TIMOTHY P HANLEY DELOITTE 555 E WELLS ST, STE 1400 Oconomowoc, WI 53066	Series A	53,146	Preferred
TOM BENDER 130 WAVERLY CIR Phoenixville, PA 19460	Series A	35,431	Preferred
TOM SEGO 1045 HUTCHUNSON AVE Palo Alto, CA 94301	Series A	35,431	Preferred and Warrant (expired June 2018)
TRANSPAC INVESTMENTS LIMITED ROOM 908, BANK OF AMERICA TOWER, 12 HARC CHINA	Series A	354,304	Preferred
U/W CARL M LOEB 01/03/55 TRUST FBO THOMA 125 BROAD ST 14TH FLOOR New York, NY 10004	Series A	177,152	Preferred
VAIBHAV A SAGAR 20 NEWPORT PKWY Jersey City, NJ 07310	Series A	8,858	Preferred
VICTOR F. KEEN 2027 MOUNT VERNON ST Philadelphia, PA 19130	Series A	35,431	Preferred and Warrant (expired June 2018)
WALTER T. DEC 8 MARIGOLD LANE Califon, NJ 07830	Series A	35,431	Preferred
WAYNE HUEPENBECKER 61824 193RD STREET Litchfield, MN 55355	Series A	70,861	Preferred

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LIST OF EQUITY SECURITY HOLDERS
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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
WENDY GRAHAM-COCO 7 Acorn Lane Dedham, MA 02026	Common Options	291,771	Options
WILLIAM GRIECO 14 MELLEN LANE Wayland, MA 01778	Series A	70,861	Preferred
WILLIAM H KIMBALL FAMILY TRUST UAD 04/08 100 COLORADO STREET, APT 2509 Austin, TX 78781	Series A	17,716	Preferred
WILLIAM HERBERT HUNT TRUST ESTATE 2101 CEDAR SPRINGS ROAD SUITE 600 Dallas, TX 75201	Series A	708,607	Preferred and Warrant (expired June 2018)
WILLIAM JOHN TRUXAL 226 HARBORVIEW LANE Largo, FL 33770	Series A	17,716	Preferred
WILLIAM SHEPPARD 19827 WINDSOR TERRAS CIRCLE Katy, TX 77450	Series A	17,716	Preferred
YAN GU ROOM 102, UNIT 1, BLDG 47 ZHAO HUI YI QU, XIACHENG DISTRICT, HANGZHOU CITY, ZHEILANG PROVINCE, CHINA	Series A	708,607	Preferred and Warrant (expired June 2018)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 27, 2018

Signature



Nelson K. Stacks

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*